

HARDSHIP COMMITTEE REPORT

Friday, May 6, 2011

PERSONAL AND CONFIDENTIAL

-- MINUTES --

MEETING OF THE HARDSHIP COMMITTEE
LOUISIANA DEFERRED COMPENSATION COMMISSION

Friday, April 1, 2011, 2:00 p.m.
2237 South Acadian Thruway, Suite 702, Baton Rouge, Louisiana

Members Present:

Susan Pappan, Division of Administration
Reta McFarland, Department of Transportation and Development
Kent LaPlace, Department of Tax and Revenue

Others Present:

Susan Allsup, Administrative Assistant, Baton Rouge GWFS

APPLICATIONS APPROVED PRIOR TO HARDSHIP COMMITTEE MEETING

Case No. 2011-05-023: Participant is requesting a full withdrawal of her account balance of \$2,247.25 for reimbursement of medical expenses.

A hardship was approved for a full withdrawal of her account balance based on the EOB's submitted totaling \$3,589.

Case No. 2011-05-034: Participant is requesting a partial withdrawal in the amount of \$4,500 of her account balance of \$5,071.80 for reimbursement of medical expenses.

A hardship was approved for a partial withdrawal of her account balance in the amount of \$4,500 based on the EOB's submitted totaling \$5,185.

APPLICATIONS REVIEWED

Case No. 2011-05-022: Participant is requesting a partial withdrawal in the amount of \$4,500 of her account balance of \$10,249.75 for loss of wages.

The Hardship Committee approved a partial withdrawal in the amount of \$4500 of the participant's balance based on documentation provided by participant's payroll supervisor detailing her loss of wages.

Case No. 2011-05-024: Participant is requesting a partial withdrawal in the amount of \$3,000 of her account balance of \$9,354.66 for garnishment of wages.

The Hardship Committee did not approve a hardship at this time due to the nature and causes do not qualify as an unforeseen emergency.

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Case No. 2011-05-025: Participant is requesting a partial withdrawal in the amount of \$7,500 of his account balance of \$10,173.41 for dental expenses.

The Hardship Committee approved a partial withdrawal of participant's balance in the amount of \$6,763 based on documentation showing amount owed for dental expenses.

Case No. 2011-05-026: Participant is requesting a full withdrawal of his account balance of \$4,436.85 for eviction notice and medical expenses.

The Hardship Committee approved a full withdrawal of participant's balance based on documentation provided (eviction notice and explanation of benefits).

Case No. 2011-05-027: Participant is requesting a partial withdrawal in the amount of \$2,354.67 of her account balance of \$3,413.21 for home repair due to tree damage.

The Hardship Committee approved a partial withdrawal of participant's balance in the amount of \$500 based on documentation showing amount owed.

Case No. 2011-05-028: Participant is requesting a full withdrawal of his account balance of \$4,969.55 for home repairs.

The Hardship Committee approved a full withdrawal of participant's balance based on documentation provided.

Case No. 2011-05-029: Participant is requesting a full withdrawal of his account balance of \$24,192.50 for loss of wages and medical expenses.

The Hardship Committee approved a partial withdrawal of participant's balance in the amount of \$22,961.42 based on documentation for loss of wages and medical expenses.

Case No. 2011-05-030: Participant is requesting a full withdrawal of her account balance of \$1,458.67 for mortgage payments that are in foreclosure.

The Hardship Committee approved a full withdrawal of participant's balance based on documentation provided.

Case No. 2011-05-031: Participant is requesting a partial withdrawal in the amount of \$2,700 of her account balance of \$3,477 for mortgage payments and medical expenses.

The Hardship Committee approved a partial withdrawal of participant's balance in the amount of \$1,630.39 based on documentation for medical expenses.

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Case No. 2011-05-032: Participant is requesting a partial withdrawal in the amount of \$2,500 of her account balance of \$4,735.01 for hurricane damage.

The Hardship Committee did not approve a hardship at this time, they have requested additional documentation before a decision can be made.

Case No. 2011-05-033: Participant is requesting a full withdrawal of her account balance of \$8,871.10 for mortgage payments and reimbursement of medical expenses.

The Hardship Committee approved a partial withdrawal of participant's balance in the amount of \$3,127.26 based on documentation showing amount owed for medical expenses.

Date Accepted

Susan Allsup, Administrative Assistant

Date Accepted

Virginia Burton, Secretary